



MADRID

JUNE 6-7, 2016

WESTON HILL
Global Investments
FORUM
Madrid



NEW YORK
BUSINESS
GROUP



WESTON HILL

Madrid Stock Exchange
Plaza de la lealtad, Madrid

SERIES SPONSORS



Weston Hill offers wealth management services to UHNWI from Spain and latam. The firm manages balanced portfolios and investment vehicles in high-yield financial assets. The Company's main activities focus on providing wealth management services, M & A, restructuring, liquidation processes, acquisition and management of distressed debt for its shareholders, customers and investors.

P I M C O

PIMCO is a global investment management firm with a singular focus on preserving and enhancing investors' assets. We manage investments for institutions, financial advisors and individuals. The institutions we serve include corporations, central banks, universities, endowments and foundations, and public and private pension and retirement plans. For more than four decades, our mission has been grounded in a rigorous investment process to identify investment opportunities and risks. Since our founding in Newport Beach, California, in 1971, we have grown into a team of more than 2,300 dedicated professionals, managing over \$1.4 trillion in client assets, with offices in 12 countries and trading operations in North America, Europe and Asia.



Colliers international is the global real estate services, defined by our spirit of enterprise. Through a culture of service excellence and a shared sense of initiative, we integrate the resources of Real Estate specialists worldwide to accelerate the success of our partners.



Started in 1994 in New York City, Fare Buzz is one of the leading travel providers in the industry. Due to its buying power the company is able to negotiate aggressive deals on Flights, Hotels & Car Rentals and pass the savings on to the consumers. It particularly specializes in Business & First Class travel and confidently states that it offers the best prices in the industry. Fare Buzz has a team of expert Travel Managers with a combined experience of over 100 years in the Travel Industry, and the latest travel technology for its desktop and mobile site, making it convenient for customers to make reservations anytime & anywhere.

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Founded in 1928 our on-going research into trends in savings & wealth and our extensive distribution network giving us expert local insights, keep us abreast of evolving investor needs. This combined with our experience and in-depth knowledge of the markets enable us to deliver an appropriate range of products and services to meet the demands of the moment.

PARTNERS



SPEAKERS



Mohammad
Al Duaij

Managing
Director

Alea Group

(Kuwait)



Herman
Santos

Chairman

LACERA

(US)



Mario Amigo

CIO LatAm

HSBC Fundo
Pensao

(Brazil)



José
Quiñones

CIO

ONP

(Peru)



Francisco
Reis

Pension
Manager

ICATU
Fundo
Pensao
(Brazil)



Juan Garrido

CEO

Weston Hill

(Spain)



Marcus
Storr

Head of
Hedge Funds

FERI Trust

(Germany)



Daniel de
Fernando

CEO

MDF Family
Partners

(Spain)



Alejandro
Waldman

Chief Risk
Officer

Roberts Ingrey
Group

(Argentina)



Marc
Gabelli

Chairman

Gabelli
Securities

(US)



Boris
Hirmas Said

Chairman

Tres Mares
Group

(US)



Luís
Megías

CEO

BBVA
Asset
Management

(Spain)



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| 8:00 | Registration & Continental Breakfast | |
| 9:00 | Chairman's Opening Remarks | Juan Garrido, Managing Partner & Founder, Weston Hill (Spain) |
| 9:15 | Spanish Executive Roundtable Top EU business leaders with international projection as global financial and industrial players. Moderator: Luis Sans, Managing Partner & Founder, Weston Hill (Spain) | Leopoldo Alvear Trenor, CFO, Bankia (Spain) Javier Marin, Former CEO, Santander (Spain) Enrique Tellado, CEO, EVO Bank (Spain) |
| 10:00 | Macroeconomic Outlook for 2016 - The global economic climate has far-reaching and tangible effects in the financial industry How are international events influencing asset allocation and strategic decision-making? How are alternative assets helping to balance portfolios under the current economic forecast? | Fernando Fernández, Professor of Economics, IE Business School (Spain) María Vázquez, Managing Director, GFED (Spain) Thanos Niforos, Investments Advisor Ministry of State, Republic of Greece (Greece) Federico Steinberg, Principal Economist, Royal Institute El Cano (Spain) |
| 10:45 | Networking Break | |
| 11:00 | Latin America Institutional Investors How are Latin American institutional investors allocating in alternatives? Throughout the years, Latin American institutional investors have become more sophisticated and the use of alternatives has become a trend across the continent. | Jose Quiñones, CIO, ONP Peruvian Public Pension Fund (Perú) Mario Amigo, CIO, HSBC Fundo de Pensao (Brazil) Francisco Reis Jr., Senior Pensions Manager, Icatu Fundos de Pensão (Brazil) |
| 11:40 | Global Family Offices Roundtable - How international family offices are sourcing opportunities in alternatives? Direct Investing vs. Manages Allocation. Moderator: Andrew Hoffmann, Alternative Investment Strategist, PIMCO (US) | Mohammad Al Duaiji, Managing Director, ALEA Group (Kuwait) Ariel Sendes, CIO, W Advisors (Brazil) Stefan Rohmer, Independent Family Advisor, (Switzerland) Thorsten Gohlke, Managing Partner, GFEP Family Office (Germany) |
| 12:10 | Liquid Alternatives Variety of Liquid Alts + Trends in allocation into this asset class | Marcus Storr, Head of Hedge Funds, FERI Trust (Germany) Remo Bosch, CEO, Remo EAFI (Spain) Stefan Becker, CIO & Partner, Richmond Capital (Switzerland) Ignacio Martin, CIO & Partner, Consilio (Spain) Narciso Vega, CEO, Black Onyx EAFI (Spain) |
| 13:00 | Networking Luncheon | |
| 14:00 | Presentation | Olivier Wibo, Head of Portfolio Analytics & Risks for EMEA & APAC, Bloomberg (UK) |
| 14:40 | Agrobusiness Opportunities in Europe and beyond. Moderator: Jose Maria Garrido, Managing Partner & Founder, Weston Hill (Spain) | Cayetano Martinez de Irujo, Duke of Arjona (Spain) Anthony Ritossa, CIO, Ritossa Family Office (Slovenia) Peter Zeller, CEO, Fresh Corporation (Switzerland) Ricardo Arambarri, CEO, Vintae (Spain) Mario Sandoval, CEO, and Chef, El Coque (Spain) |
| 15:15 | Networking Break | |
| 15:45 | EU Asset Management Industry Top EU Asset Managers will discuss about their internationalization | Álvaro González, Partner, Altamar (Chile) Juan Luis Ramírez, Socio fundador, Portobello Capital (Spain) Hendrik Klein, CEO, Da Vinci Invest (Switzerland) |
| 16:30 | Closing Keynote Presentation | Tom Collier, Head of Alternative Investments, PIMCO (UK) |
| 17:00 | Tapas Roundtable Workshop and Wine Tasting The Great Debate: Team up with your peers to present an opinion to the group! | Moderator: Andrew Hoffmann, Alternative Investment Strategist, PIMCO (US) |

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| 8:30 | Registration & Continental Breakfast | |
| 9:00 | Chairman's Opening Remarks | Juan Garrido, Managing Partner & Founder, Weston Hill (US) |
| 9:15 | Spanish Private Banking Roundtable Diversification in wealth management | Alberto Calvo Carrasco, Managing Director, BBVA Grandes Patrimonios (Spain) Manuel Sanchez del Valle, Managing Director, Popular Private Bank (Spain) Javier Estrada, Chief Investment Strategist, Caixabank (Spain) Iñigo Gallastegui, Product Director, Santander Private Bank (Spain) |
| 9:45 | How to do business in Cuba - Understanding the economic reforms, challenges and opportunities in the short, mid and long term. | Faquiry Diaz, President, Tres Mares Group (US) Victor Hugo Rodriguez, President, Cuba Sera Asset Management (US) |
| 10:25 | Impact Investing - Generating measurable and beneficial social or environmental with financial returns. | TBC, Senior Executive, Blue Orchard (Switzerland) Alex Felman, CIO, MFS Capital (US) Jose Ignacio Gonzalez-Aller, CEO, Fundacion Codespa (Spain) |
| 10:45 | Networking Break | |
| 11:05 | Venture Capital How FinTech is impacting the Asset Management Industry Moderator: Mariano Alcaraz, Director Estrategia Transformacion Digital Bankinter (Spain) | José Martín Cabiedes Partner, Cabiedes & Partners (Spain) Guadalupe Iturriaga, Executive Director, Fintonic (Spain) Raul Aznar, CEO, Aznar Patrimonio (Spain) |
| 11:35 | Real Estate Where are the best opportunities for Real Estate investment? Reviewing Europe and off-shore ventures. | Alejandro Waldman, Chief Risk Officer, Roberts Ingrey Group (Argentina) TBC, Senior Executive, Pontegadea (Spain) James Endem, Vice-Chairman, Colliers International (US) Juan Antonio Gutierrez, CEO, Mazabi (Spain) |
| 12:15 | Networking Break | |
| 12:50 | Top Spanish Family Office Roundtable Diversification in wealth management Moderator: Miguel Ángel Luna, Director General Banca Clientes, Banco Popular (Spain) | Daniel de Fernando, CEO, MdF Family Partners (Spain) Paolo Mezza, CIO, Arcano Wealth (Spain) Jorge Coca, Managing Partner, Wealth Solutions (Spain) Juan Esquer, Managing Partner, GBS Finances (Spain) Juan Jesús Gomez Cubillo, Managing Partner, Consilio (Spain) |
| 13:25 | Closing Keynote Presentation | Marc Gabelli, Chairman, Gabelli Securities (US) |
| 14:00 | Networking Luncheon | |

BOOKING FORM

DELEGATE 1

DELEGATE 2

BOOKING DETAILS*

- Option1 850€ Deadline Apr. 30, 2016
- Option2 950€ Deadline May. 15, 2016
- Option3 1,200€ Deadline Jun. 1, 2016
- Option4 1,500€ Deadline Jun. 5, 2016

REGISTRATION SUPPORT

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ONLINE REGISTRATION

<http://www.nybusinessgroup.org/contact.html>

* REGISTRATION SUBJECT TO APPROVAL

PAYMENT DETAILS

* A \$200 fee will be added to all bank transfers

PAYMENT FORM (check one)

BANK TRANSFER

CREDIT CARD

CARD TYPE (check one)

MC AMEX VISA

AMOUNT BILLED

CARD NUMBER

EXPIRATION DATE

CCV CODE

NAME OF CARDHOLDER

ADDRESS OF CARDHOLDER

COUNTRY / ZIP CODE

SIGNATURE

FULL NAME

DATE

SIGNATURE