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## UCITS & AIFMD for US Managers 2016

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**Enhancing your Investment Proposition, Brand and Strategy for Distribution within Europe, LatAm & Asia**

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23 - 25 February 2016  
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**The Roosevelt Hotel**

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## Enhancing your Investment Proposition, Brand and Strategy for Distribution within Europe, LatAm & Asia

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- [Defining Your Distribution Strategy Workshop](#)
- [Free Passes for Authorised Fund Selectors & Analysts](#)

### Regulatory Outlook

European regulatory priorities, UCITS V: Remuneration, MiFID II, AIFMD Passport, CMU, ELTIFs “Swing Pricing” and much more

### Distribution Trends

Global perspectives: Raise assets through UCITS, hear the latest opportunities for accessing Europe, LatAm and Asia

### The Future of UCITS

Liquid alternatives, digital transformation, changing global demographics, new dynamics of the intermediary market

**Speed Networking:** Don't miss this fun and innovative way to start the conference and build lasting connections with colleagues from around the world. Bring plenty of business cards!

**Evening Drinks Reception:** Network with your colleagues and peers in this relaxed evening setting to further enhance your conference networking experience.

**Interactive Voting:** Take part in the sessions to help you engage with and shape the presentations and understand your colleagues and your peers' views.

### Defining Your Distribution Strategy Post-Conference Workshop

Overcome the challenges of coordinating promotion through this half-day workshop focusing on set-up, growth and regulation of different UCITS & AIFMD set-ups.

### FREE PASSES FOR AUTHORISED FUND SELECTORS AND ANALYSTS

A limited number of free passes are available for authorised fund selectors and analysts wholly responsible for 3rd party fund selection from Retail Distributors, Private Banks, Insurance Companies, Family Offices, RIAs/IFAs and Institutional Investors/Pension Funds.

Email Soraia Torres at [soraia.torres@informa.com](mailto:soraia.torres@informa.com) to apply

[View the latest agenda here](#)

**Hear from, and meet with, major funds who will be sharing their innovative distribution ideas and challenges they've faced.**

**UCITS & AIFMD Funds & Distributors speaking include:**



**Franck Guider**

Head of Division

AMF (FRANCE)



**Brendan Ahern**

Chief Investment Officer

KraneShares



**Henry Davis**  
President  
Arden Asset Management



**Eunice Chapon**  
Assistant General Counsel & Director  
Bank of America



**Pil Sun Choi**  
Vice President and Counsel  
Dimensional Fund Advisors



**Michael Gabelli**

Managing Director, Head of Global Business Development

GAMCO Investors



**Detlef Glow**

Head of EMEA Research

Lipper



**Andrew D'Souza**

Partner, International Investor Services

Lord Abbett



**Tobias Ettlin**

Director of Compliance – Europe

AQR Capital Management



**Eric Neisner**

Director

Legg Mason



**Fernand Schoppig**

President

FS Associates



**Andrew Bates**

Partner and Head of Financial Services

Dillon Eustace (Dublin)



**Steve Bernat**

CEO

Carne (Luxembourg)



**Antonio Thomas**

Partner

ManagementPlus



**Martin Vogel**  
Chief Executive Officer  
MDO

View the [full speaker line-up](#) now.

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**The topic and the attendees were very varied across our industry and I believe this event was very helpful on various levels. Starting from an educational point, to meeting new prospects over to networking within your peers**

Manuela Froelich, **ALCEDA FUND MANAGEMENT**





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